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If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

W.I.S.E. – CSI HK 100 Tracker™
標智中證香港 100 指數基金™
a sub-fund of the World Index Shares ETFs
(a Hong Kong unit trust authorized under
section 104 of the Securities and Futures Ordinance¹
(Cap. 571 of the laws of the Hong Kong SAR))
(Stock Code: 02825)

Announcement –
Creation and Redemption Application by Eligible Investors and
Special Creation and Redemption for the Units by Feeder Fund(s)
and other updates and amendments to the Offering Document

The Manager of W.I.S.E. – CSI HK 100 Tracker™ (the “Fund”) hereby announces that with effect from 3 April 2017 (the "Effective Date"), (subject to such terms and conditions as specified in the relevant application forms and other requirements set out in Prospectus) (a) Eligible Investors (as defined in the Prospectus) may make Creation or Redemption Application in Application Unit size via the Manager (in its capacity as dealer for the Eligible Investors) to effect the creation or redemption of Units in the Fund; (b) Feeder Fund(s) (as referred to in paragraph 2. below) will be allowed to invest in the Fund through special cash creation and special cash redemption for the Units through the Manager; and (c) various sections of the Prospectus will be amended accordingly to cater for the changes. Certain modification to risk disclosure and information update will also be made.

1. Introduction of Eligible Investors to apply via the Manager (in its capacity as dealer for the Eligible Investors) for Creation or Redemption Application

In order to cater for an additional option for investors to create or redeem Units via the Manager apart from making the application through the Participating Dealers of the Fund, the Manager will, with effect from the Effective Date, allow Eligible Investors to make requests via the

¹ SFC authorization is not a recommendation or endorsement of the Fund nor does it guarantee the commercial merits of the Fund or its performance. It does not mean the Fund is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

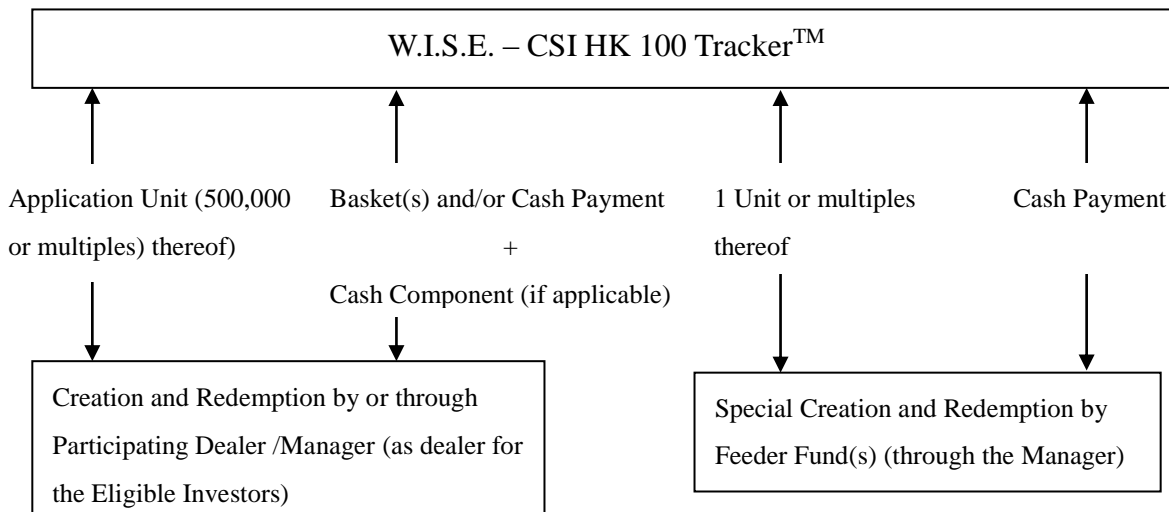
Manager (in its capacity as dealer for the Eligible Investors) to create or redeem (subject to such terms and conditions as specified in the relevant application forms and other requirements set out in Prospectus) Units in the Fund. An investor will become an Eligible Investor once he/ she has opened an account with the Manager (in its capacity as dealer for the Eligible Investors), having satisfied the client intake procedures of the Manager (in its capacity as dealer for the Eligible Investors) and provided such documents, undertakings and confirmations as the Manager (in its capacity as dealer for the Eligible Investors) may require.

2. Special Creation and Redemption for the Units by Feeder Fund(s) through the Manager

With effect from the Effective Date, the Manager may facilitate special cash subscription and special cash redemption of Units (subject to such terms and conditions as specified in the relevant application forms and other requirements set out in Prospectus) by the Feeder Fund(s), having satisfied the client intake procedures and provided such documents, undertakings and confirmations as the Manager may require. The minimum Application Unit size for special cash subscription and special cash redemptions of Units through the Manager is 1 Unit.

“Feeder Fund(s)” means any constituent fund(s) under the mandatory provident fund schemes approved by the Mandatory Provident Fund Schemes Authority and authorized by the SFC² which invests substantially in the Fund, having satisfied the client intake procedures of the Manager and provided such documents, undertakings and confirmations as the Manager may require.

The diagram below illustrates the creation and redemption of Units :



3. Changes to the Prospectus

In view of the proposed changes outlined in paragraphs 1. and 2. above, the Manager will update the Prospectus and the amendments will take effect from the Effective Date. The update will generally be in the following manner:

- (a) various areas of the Prospectus will be updated to reflect that Eligible Investors may create

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or redeem (subject to such terms and conditions as specified in the relevant application forms and other requirements set out in Prospectus) Units in the Fund directly through the Manager;

- (b) various areas of the Prospectus will be updated to reflect that the Manager may facilitate special cash subscription and special cash redemption of Units (subject to such terms and conditions as specified in the relevant application forms and other requirements set out in Prospectus) by a Feeder Fund;
- (c) under the section on “Risk Factors”, risk factor headed “restrictions on creation and redemption of Units” will be elaborated to include risks associated with Creation and Redemption Application by Eligible Investors and Special Creation and Redemption of the Units by a Feeder Fund; and
- (d) the relevant parts under Appendix II to the Prospectus – “Operation of the Sub-Fund” and Appendix III to the Prospectus – “Fees and Charges Applicable to the Sub-Fund” will be updated.

4. Other changes to the Offering Document

The following modifications and updates will also be made with effect from the Effective Date:

- (a) The existing risk factors of the Fund as set out under the section on “Risk Factors” of the Prospectus will be modified and/or updated as a result of a recent review.
- (b) Some other updates and minor amendments including the information relating to the top ten holdings of the CSI Hong Kong 100 Index set out in the Prospectus and the Product Key Facts Statement of the Fund (“KFS”) will also be made.

The changes set out in previous addenda which have already taken effect will also be consolidated in the Prospectus.

The latest Prospectus and KFS will be available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at www.hkex.com.hk and the website of the Manager³ at www.boci-pru.com.hk/english/etf/intro.aspx (for the English version) and www.boci-pru.com.hk/chinese/etf/intro.aspx (for the Chinese version) from the Effective Date. Hard copies may also be obtained from Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong or the Manager’s enquiry hotline at (852) 2280 8697.

31 March 2017

³ Information contained in the Manager’s website has not been reviewed by the SFC.